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March 26, 2009

To Our Shareholders:

Notice of Resolutions of the 170th Ordinary General Meeting of Shareholders

Dear Shareholders:

Please take notice that at the 170th Ordinary General Meeting of Shareholders of the Company held this day, reports were made and resolutions were adopted as described below.

Yours very truly,

Kazuyasu Kato
Representative Director and
President

Kirin Holdings Company, Limited
10-1, Shinkawa 2-chome,
Chuo-ku, Tokyo

Description

Matters reported:

1) Report on the business report, the consolidated financial statements and the results of the audit of the consolidated financial statements by the Independent Auditors and Board of Corporate Auditors for the 170th business term (from January 1, 2008 to December 31, 2008).

The particulars of the above business report, consolidated financial statements, and results of the audit of the consolidated financial statements were reported.

2) Report on the financial statements for the 170th business term (from January 1, 2008 to December 31, 2008).

The particulars of the above financial statements were reported.

Matters resolved:

Proposition No. 1: Dividend and disposition of surplus

The proposition was approved and adopted as proposed. It was decided to pay a dividend of ¥11.50 per share (amounting to ¥23 per annum, together with an interim dividend of ¥11.50 per share).

Proposition No. 2: Partial amendments to the Articles of Incorporation

The proposition was approved and adopted as proposed. Following the dematerialization of share certificates due to the enforcement of the “Law for Partial Amendments to the Law Concerning Book-entry Transfer of Corporate Bonds and Other Securities for the Purpose of Streamlining the Settlement for Trade of Stocks and Other Securities” (Law No. 88 of 2004), the Company made necessary deletions, amendments, etc. to the clauses and language of the related provisions of the current Articles of Incorporation. The Company also established necessary Supplementary Provisions for provisional measures relating to the register of lost share certificates.

Proposition No. 3: Election of nine (9) Directors

The proposition was approved and adopted as proposed. Messrs. Kazuyasu Kato, Kazuhiro Sato, Etsuji Tawada, Yoshiharu Furumoto, Yuzuru Matsuda, Satoru Kishi and Akira Gemma, seven (7) in all, were re-elected as Directors and Messrs. Senji Miyake and Yuji Owada were newly elected as Directors, and each of them assumed office.

Messrs. Satoru Kishi and Akira Gemma are outside Directors as provided for in Article 2, Item 15 of the Corporation Law.

Proposition No. 4: Presentation of bonuses to corporate officers

The proposition was approved and adopted as proposed, that the payment of bonuses of ¥96.67 million in total be made to eight (8) Directors (excluding Mr. Yuzuru Matsuda) out of nine (9) Directors who held office as of the end of the current fiscal year (of which, bonuses to two (2) outside Directors are ¥2 million) and bonuses of ¥9.76 million in total be made to five (5) Corporate Auditors who held office as of the end of the current fiscal year (of which, bonuses to three (3) outside Corporate Auditors are ¥3 million).

It is to be added that, at the meeting of the Board of Directors held following the close of the Ordinary General Meeting of Shareholders, Messrs. Kazuyasu Kato, Kazuhiro Sato and Senji Miyake, three (3) in all, were selected as Representative Directors, and each of them assumed office.

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