To All Shareholders and Creditors

Company Name: KIRIN HOLDINGS COMPANY, LIMITED
Name and Title of Representative: Yoshinori Isozaki, President & CEO
Head Office: 4-10-2, Nakano, Nakano-ku, Tokyo 164-0001, Japan

Kirin Holdings Company Limited (hereinafter “Kirin Holdings”) hereby announces that Kirin Holdings and Kirin Company, Limited (Head Office: 4-10-2, Nakano, Nakano-ku, Tokyo, Japan; hereinafter “Kirin Company”) will conduct a merger (hereinafter the “Merger”), in which Kirin Holdings, as a surviving company, will succeed to all rights and obligations of Kirin Company, and Kirin Company will be dissolved.

The effective date of the Merger is July 1, 2019. Pursuant to Article 796, Paragraph 2 of the Companies Act in regard to Kirin Holdings and to Article 784, Paragraph 1 of the same act in regard to Kirin Company, the Merger was decided without convening a general meeting of shareholders to obtain approval for the Merger. Kirin Holdings will neither issue new shares nor increase its capital as it owns all shares in Kirin Company.

1. Pursuant to Article 796, Paragraph 3 of the Companies Act, those shareholders who are against the Merger are requested to express such intent in writing to Kirin Holdings within two weeks from the day following the publication date of this Public Notice of Merger.

2. Those creditors who are against the Merger are requested to express such intent in writing to Kirin Holdings within one month from the day following the publication date of this Public Notice of Merger.

3. The most recent balance sheets are disclosed as follows:
   (Kirin Holdings)
   Completed submission of the Securities Report in accordance with the Financial Instruments and Exchange Act
   (Kirin Company)
   Page 189 of the Official Gazette dated March 29, 2019 (extra edition No. 64)